

June 11, 2013

To whom it may concern:

This letter is written in support of Brian Ray and is intended as a letter of endorsement of Brian in connection with real estate development and investment. I have known Brian professionally for over seven years. About four years ago, I established a business partnership with Brian and another individual and we have worked successfully and profitably on various projects together.

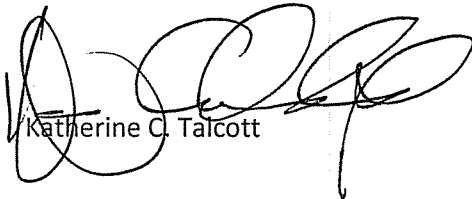
I highly recommend and endorse Brian and his design, development and investing skills for several reasons, particularly for his perseverance and focus, his quality of work, his intelligence and effective communication.

I have witnessed Brian's perseverance and focus on various occasions. Brian and I worked together on a development project that was opposed by a local neighborhood organization. Brian met with the group and the area city councilman on multiple occasions to explain the project and to reach a solution that would be a win/win. His tireless efforts resulted in eventually getting the support of the neighborhood organization and the green light from the City Council needed to move the project forward.

Brian produces high quality work that is reflected in his attention to details. He spends the necessary time and uses great effort and skill to create beautiful designs. His mock-up projects are prepared with exquisite detail.

Good communication is imperative for success in real estate investing and Brian is especially skilled and effective in both written and verbal communication. He is proactive, responsive and he does what is necessary to do to get the work done and the project completed.

I look forward to continuing investing success with Brian and I highly endorse him. I'd be happy to answer any questions or discuss specifics and I can be reached at 720-971-2921.



Katherine C. Talcott